

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with about 700 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in five product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory and Private Funds Advisory
- Expertise across all major industries

19 Geographic Locations

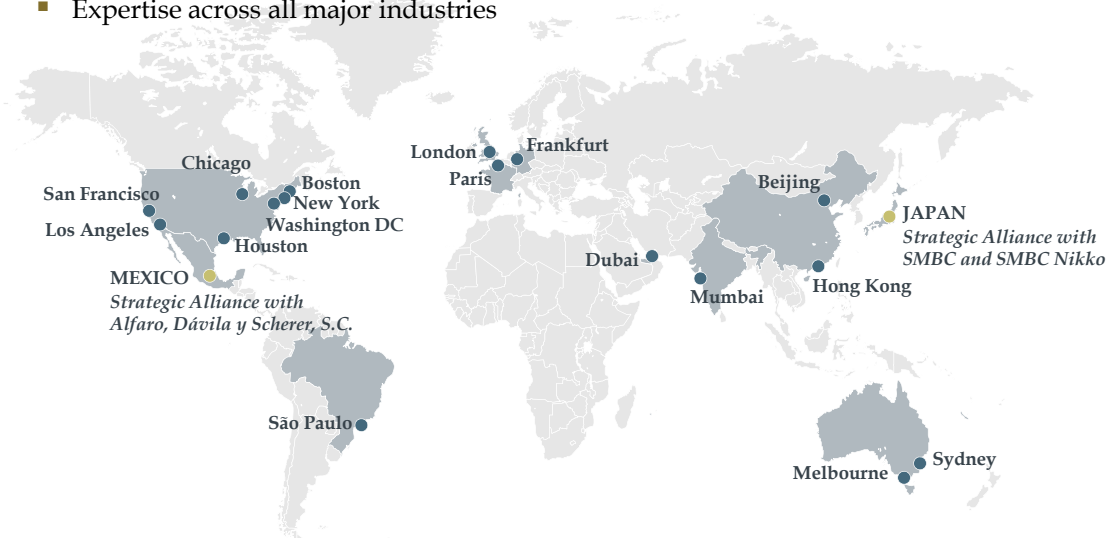
700 Employees

500 Investment Bankers

113 Managing Directors

20 Average Years of Experience Per MD

64 Former Sector & Product Heads



SELECT TRANSACTIONS

<p>Pending</p> <p>HUNTSMAN Enriching lives through innovation</p> <p>\$20.0bn Merger of equals with Clariant AG</p> <p>Financial Advisor</p>	<p>Pending</p> <p>UK Financial Investments Ltd</p> <p>£11.8bn UK Asset Resolution Limited's sale of Bradford & Bingley plc loans to Prudential plc</p> <p>Financial Advisor</p>	<p>September 2016</p> <p>DELL</p> <p>\$67.0bn Acquisition of EMC Corporation</p> <p>Financial Advisor</p>	<p>December 2015</p> <p>GLITNIR</p> <p>€15.4bn Restructuring</p> <p>Exclusive Financial Advisor to the Winding-Up Board of Glitnir hf.</p>	<p>April 2015</p> <p>BR PETROBRAS</p> <p>\$127.0bn Capital Markets and Debt Markets strategies related to Liability Management</p> <p>Exclusive Financial Advisor</p>	<p>February 2015</p> <p>HEINEKEN</p> <p>\$1.2bn Sale of EMPAQUE to Crown Holdings, Inc.</p> <p>Exclusive Financial Advisor</p>
<p>June 2014</p> <p>RBS</p> <p>£15.0bn Sale of Structured Retail Investor Products and Equity Derivatives Business to BNP Paribas S.A.</p> <p>Exclusive Financial Advisor</p>	<p>November 2013</p> <p>NYSE Euronext</p> <p>\$10.7bn Sale to Intercontinental Exchange, Inc.</p> <p>Financial Advisor</p>	<p>June 2013</p> <p>Heinz</p> <p>\$28.0bn Sale to Berkshire Hathaway and 3G Capital</p> <p>Financial Advisor to the Transaction Committee of the Board of Directors</p>	<p>March 2011</p> <p>GOVERNMENT OF DUBAI</p> <p>\$24.9bn Restructuring</p> <p>Financial Advisor to the Government of Dubai</p>	<p>November 2008</p> <p>ANHEUSER-BUSCH</p> <p>\$61.2bn Sale to InBev</p> <p>Financial Advisor</p>	<p>October 2007</p> <p>Hilton</p> <p>\$26.5bn Sale to The Blackstone Group</p> <p>Financial Advisor</p>

SELECT AWARDS

