

MOELIS & COMPANY

Moelis & Company Recognized for Restructuring Advisory in The Banker's 2018 Deals of the Year Awards

New York, May 22, 2018: Moelis & Company (NYSE: MC), a leading global independent investment bank, today announced it has received two awards from The Banker's 2018 Deals of the Year Awards.

The Firm was honoured with the publication's Americas Restructuring Deal of the Year for its role as exclusive financial advisor to the ad hoc committee of bondholders in Oi's \$20 billion restructuring, the largest restructuring in Latin America. Moelis & Company was also recognized for its role advising the ad hoc committee of bondholders in the \$900 million restructuring of Mongolia Mining Corporation, which won this year's Asia-Pacific Restructuring Deal of the Year.

"Both of these awards demonstrate Moelis & Company's ability to provide independent, globally coordinated advice to creditors involved in highly complex restructurings around the world," said Thane Carlston, Co-Head of Recapitalization & Restructuring at Moelis & Company.

"We continue to leverage our long-standing presence in Asia and South America to deliver the local insights that are so vital to our clients' success," said Bill Derrough, Co-Head of Recapitalization & Restructuring at Moelis & Company. "We are proud to be recognized for our highly collaborative model and execution expertise in this year's Deals of the Year."

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About Moelis & Company

Moelis & Company is a leading global independent investment bank that provides innovative strategic advice and solutions to a diverse client base, including corporations, governments and financial sponsors. The Firm assists its clients in achieving their strategic goals by offering comprehensive integrated financial advisory services across all major industry sectors. Moelis & Company's experienced professionals advise clients on their most critical decisions, including mergers and acquisitions, recapitalizations and restructurings, capital markets transactions, and other corporate finance matters. The Firm serves its clients from 19 geographic locations in North and South America, Europe, the Middle East, Asia and Australia. For further information, please visit: www.moelis.com or follow us on Twitter [@Moelis](https://twitter.com/Moelis).

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