

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with 850 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in five product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory and Private Funds Advisory
- Expertise across all major industries

19 Geographic Locations

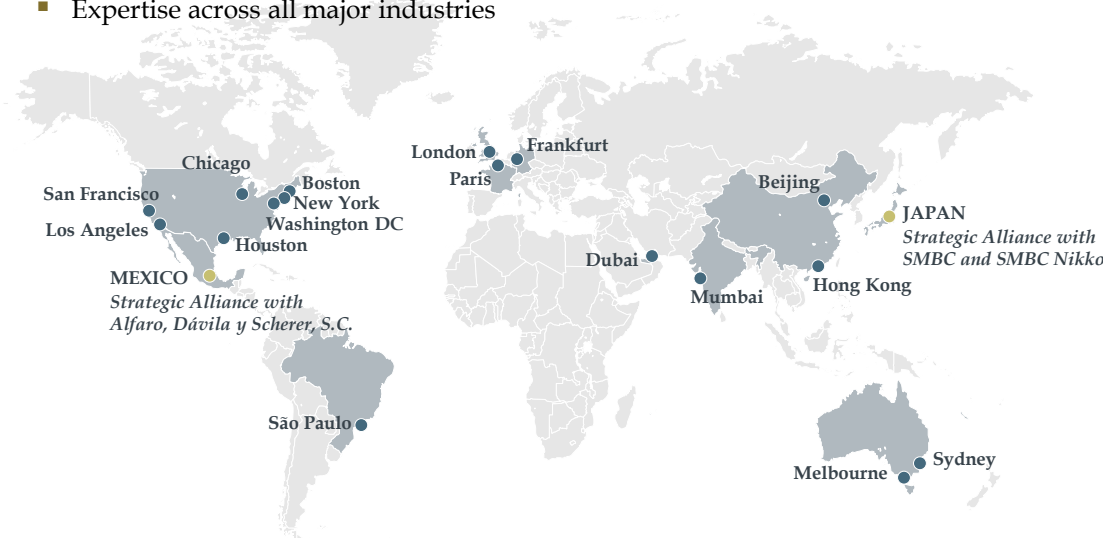
850 Employees

600 Investment Bankers

130 Managing Directors

21 Average Years of Experience Per MD

66 Former Sector & Product Heads



SELECT TRANSACTIONS

 \$16.2bn Restructuring Pending Financial Advisor	 Overall Transformation Program Ongoing Financial Advisor	 Advisors to select non-litigating preferred stockholders Pending Financial Advisor	 Long-term credit card program agreement with Capital One Pending Lead Financial Advisor	 \$21.7bn Exchange of cash and Class C common stock to Class V tracking stock December 2018 Financial and Listing Advisor	GORES HOLDINGS II \$2.4bn Acquisition of Verra Mobility, a portfolio company of Platinum Equity October 2018 Financial Advisor
 Sale to Marriott Vacations Worldwide Corporation September 2018 Financial Advisor	 Merger with Paddy Power Betfair plc's US business July 2018 Exclusive Financial Advisor	 \$13.5bn Reinsurance of Financial Guaranty Policies to Assured Guaranty Corp June 2018 Exclusive Financial Advisor	 £5.3bn UK Asset Resolution Limited's sale of Bradford & Bingley plc loans to an investor group led by Barclays Bank PLC May 2018 Financial Advisor	 \$20bn Restructuring February 2018 Exclusive Financial Advisor to the Ad Hoc Group of Bondholders	 Defense against activist hedge fund Marcato Capital Management, LP December 2017 Exclusive Financial Advisor

SELECT AWARDS

