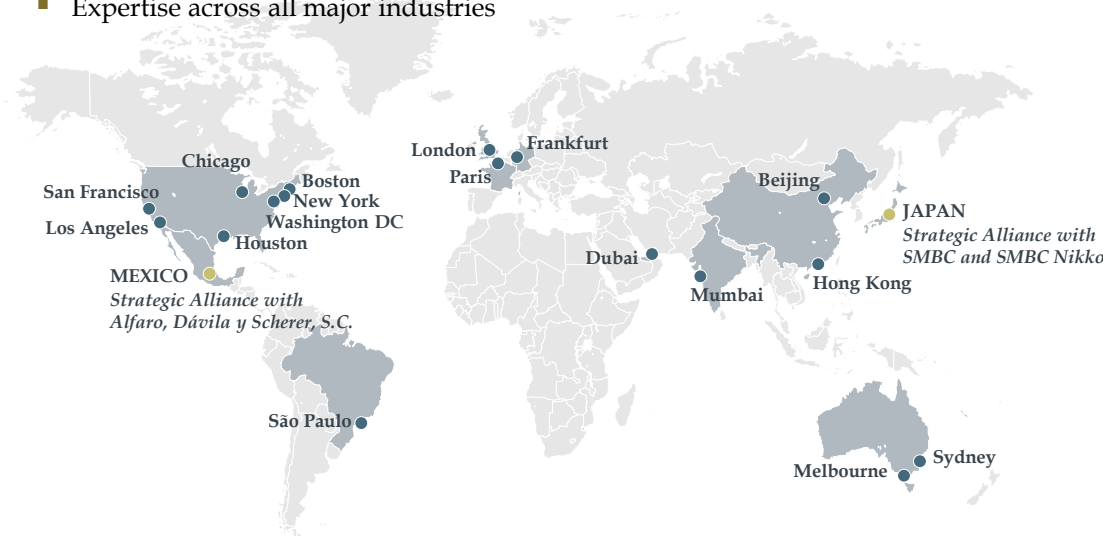


# MOELIS & COMPANY

## OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with about 700 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in five product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory and Private Funds Advisory
- Expertise across all major industries



19 Geographic Locations

700 Employees

500 Investment Bankers

111 Managing Directors

20 Average Years of Experience Per MD

64 Former Sector & Product Heads

## SELECT TRANSACTIONS

<p><i>Pending</i></p> <p><b>HUNTSMAN</b> Enriching lives through innovation</p> <p><b>\$20.0bn</b> Merger of equals with Clariant AG</p> <p>Financial Advisor</p>	<p><i>September 2016</i></p> <p><b>DELL</b></p> <p><b>\$67.0bn</b> Acquisition of EMC Corporation</p> <p>Financial Advisor</p>	<p><i>February 2016</i></p> <p><b>DENTSPLY</b></p> <p><b>\$13.3bn</b> Merger with Sirona Dental Systems Inc.</p> <p>Exclusive Financial Advisor</p>	<p><i>December 2015</i></p> <p><b>GLITNIR</b></p> <p><b>€15.4bn</b> Restructuring</p> <p>Exclusive Financial Advisor to the Winding-Up Board of Glitnir hf.</p>	<p><i>April 2015</i></p> <p><b>BR PETROBRAS</b></p> <p><b>\$127.0bn</b> Capital Markets and Debt Markets strategies related to Liability Management</p> <p>Exclusive Financial Advisor</p>	<p><i>February 2015</i></p> <p><b>HEINEKEN</b></p> <p><b>\$1.2bn</b> Sale of EMPAQUE to Crown Holdings, Inc.</p> <p>Exclusive Financial Advisor</p>
<p><i>June 2014</i></p> <p><b>RBS</b></p> <p><b>£15.0bn</b> Sale of Structured Retail Investor Products and Equity Derivatives Business to BNP Paribas S.A.</p> <p>Exclusive Financial Advisor</p>	<p><i>November 2013</i></p> <p><b>NYSE Euronext</b></p> <p><b>\$10.7bn</b> Sale to Intercontinental Exchange, Inc.</p> <p>Financial Advisor</p>	<p><i>June 2013</i></p> <p><b>Heinz</b></p> <p><b>\$28.0bn</b> Sale to Berkshire Hathaway and 3G Capital</p> <p>Financial Advisor to the Transaction Committee of the Board of Directors</p>	<p><i>March 2011</i></p> <p><b>Government of Dubai</b></p> <p><b>\$24.9bn</b> Restructuring</p> <p>Financial Advisor to the Government of Dubai</p>	<p><i>November 2008</i></p> <p><b>ANHEUSER-BUSCH</b></p> <p><b>\$61.2bn</b> Sale to InBev</p> <p>Financial Advisor</p>	<p><i>October 2007</i></p> <p><b>Hilton</b></p> <p><b>\$26.5bn</b> Sale to The Blackstone Group</p> <p>Financial Advisor</p>

## SELECT AWARDS

