

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with 850 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in five product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory and Private Funds Advisory
- Expertise across all major industries

19 Geographic Locations

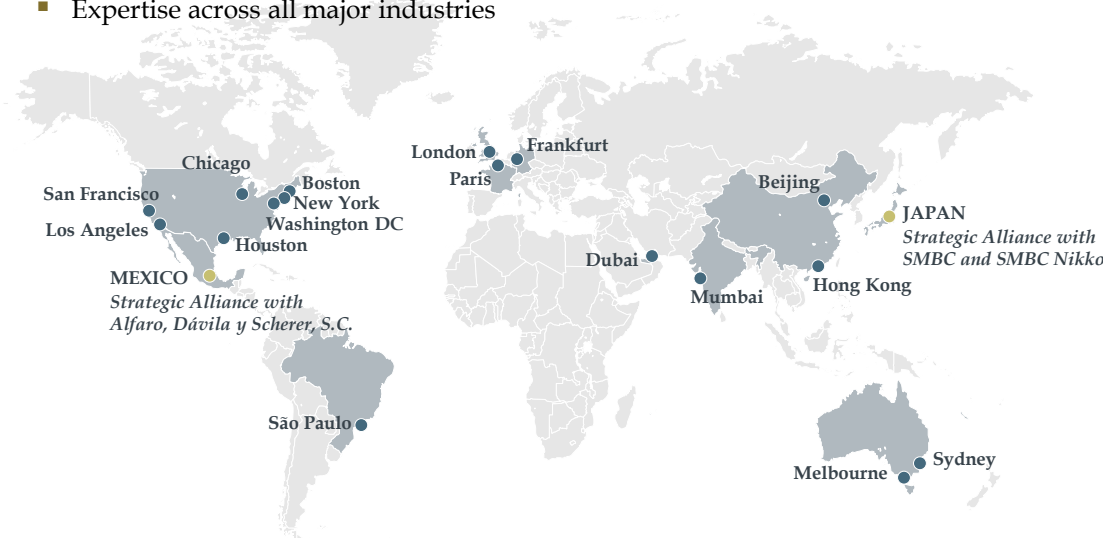
850 Employees

600 Investment Bankers

124 Managing Directors

21 Average Years of Experience Per MD

66 Former Sector & Product Heads



SELECT TRANSACTIONS

Pending \$21.7bn Exchange of cash and Class C common stock to Class V tracking stock Financial and Listing Advisor	Pending \$16.2bn Restructuring Financial Advisor	Ongoing Overall Transformation Program Financial Advisor	Pending Advisors to select non-litigating preferred stockholders Financial Advisor	Pending Long-term credit card program agreement with Capital One Lead Financial Advisor	October 2018 GORES HOLDINGS II \$2.4bn Acquisition of Verra Mobility, a portfolio company of Platinum Equity Financial Advisor
September 2018 Sale to Marriott Vacations Worldwide Corporation Financial Advisor	July 2018 Merger with Paddy Power Betfair plc's US business Exclusive Financial Advisor	June 2018 \$13.5bn Reinsurance of Financial Guaranty Policies to Assured Guaranty Corp Exclusive Financial Advisor	May 2018 £5.3bn UK Asset Resolution Limited's sale of Bradford & Bingley plc loans to an investor group led by Barclays Bank PLC Financial Advisor	February 2018 \$20bn Restructuring Exclusive Financial Advisor to the Ad Hoc Group of Bondholders	December 2017 DECKERS BRANDS Defense against activist hedge fund Marcato Capital Management, LP Exclusive Financial Advisor

SELECT AWARDS

