

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with 850 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in seven product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory, Capital Solutions, Private Funds Advisory, and Shareholder Advisory
- Expertise across all major industries

19 Geographic Locations

850 Employees

600 Investment Bankers

130 Managing Directors

21 Average Years of Experience Per MD

66 Former Sector & Product Heads



SELECT TRANSACTIONS

 \$16.2bn Restructuring <i>Financial Advisor</i>	 £4.9bn UK Asset Resolution Limited's sale of two portfolios of mortgages and unsecured loans to Citi, with financing provided by PIMCO <i>Financial Advisor</i>	 \$5.8bn Strategic partnerships and stake sales to Eni and OMV in ADNOC Refining <i>Financial Advisor on the overall transformation program</i>	 Advisors to select non-litigating preferred stockholders <i>Financial Advisor</i>	 \$21.7bn Exchange of cash and Class C common stock to Class V tracking stock <i>Financial and Listing Advisor</i>	October 2018 GORES HOLDINGS II \$2.4bn Acquisition of Verra Mobility, a portfolio company of Platinum Equity <i>Financial Advisor</i>
December 2018 Long-term credit card program agreement with Capital One <i>Lead Financial Advisor</i>	September 2018 Sale to Marriott Vacations Worldwide Corporation <i>Financial Advisor</i>	July 2018 Merger with Paddy Power Betfair plc's US business <i>Exclusive Financial Advisor</i>	June 2018 \$13.5bn Reinsurance of Financial Guaranty Policies to Assured Guaranty Corp <i>Exclusive Financial Advisor</i>	February 2018 \$20bn Restructuring <i>Exclusive Financial Advisor to the Ad Hoc Group of Bondholders</i>	December 2017 DECKERS BRANDS Defense against activist hedge fund Marcato Capital Management, LP <i>Exclusive Financial Advisor</i>

SELECT AWARDS

