

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with nearly 900 employees across 19 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in eight product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory, Capital Solutions, Private Funds Advisory, Sovereign Advisory and Shareholder Advisory
- Expertise across all major industries

19 Geographic Locations

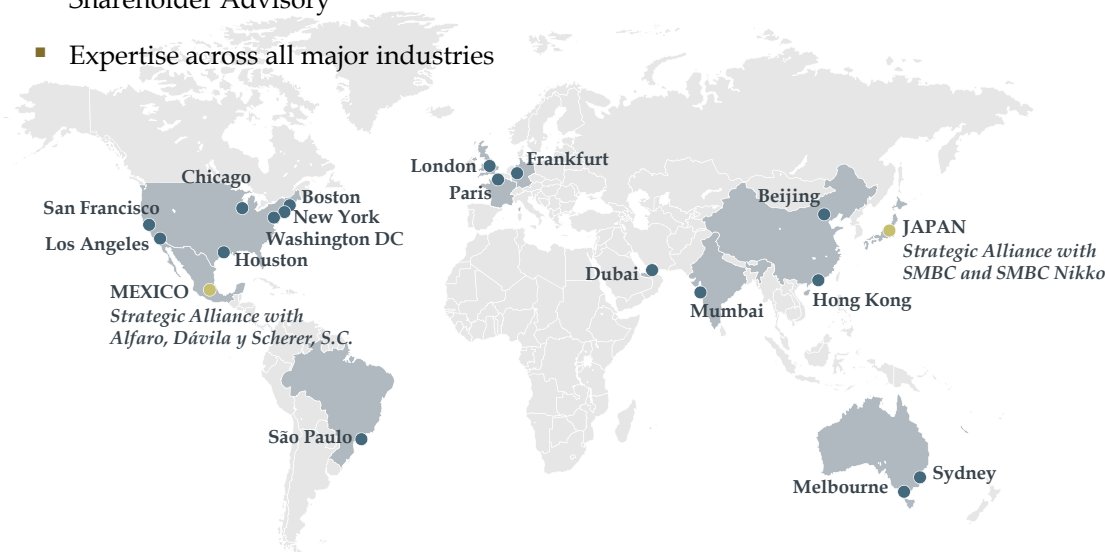
900 Employees

600 Investment Bankers

127 Managing Directors

22 Average Years of Experience Per MD

62 Former Sector & Product Heads



SELECT TRANSACTIONS

<p>Ongoing</p> <p> Fannie Mae Freddie Mac</p> <p>Advisors to select non-litigating preferred stockholders</p> <p>Financial Advisor</p>	<p>Pending</p> <p> CBS</p> <p>\$48bn CBS and Viacom all-stock merger</p> <p>Financial Advisor</p>	<p>Pending</p> <p> STARS GROUP</p> <p>\$19bn All-share combination with Flutter Entertainment plc</p> <p>Financial Advisor</p>	<p>August 2019</p> <p> STEINHOFF INTERNATIONAL HOLDINGS N.V.</p> <p>€8.7bn Restructuring</p> <p>Exclusive Financial Advisor</p>	<p>August 2019</p> <p> Galapagos</p> <p>\$5.1bn Transformative global collaboration with Gilead Sciences, Inc.</p> <p>Financial Advisor</p>	<p>August 2019</p> <p> charterhouse</p> <p>\$668mm Acquisition of Tarsus Group plc</p> <p>Lead Financial Advisor</p>
<p>June 2019</p> <p> ADNOC</p> <p>\$4bn Sale of stake in ADNOC Oil Pipelines to BlackRock and KKR</p> <p>Independent Financial Advisor</p>	<p>May 2019</p> <p> iHeart MEDIA INC</p> <p>\$16.2bn Restructuring</p> <p>Financial Advisor</p>	<p>April 2019</p> <p> UK Government Investments</p> <p>£4.9bn UK Asset Resolution Limited's sale of two portfolios of mortgages and unsecured loans to Citi, with financing provided by PIMCO</p> <p>Financial Advisor</p>	<p>December 2018</p> <p> DELL</p> <p>\$21.7bn Exchange of cash and Class C common stock to Class V tracking stock</p> <p>Financial and Listing Advisor</p>	<p>December 2018</p> <p> Brookfield</p> <p>\$11.4bn Acquisition of Forest City Realty Trust, Inc.</p> <p>Lead Financial Advisor</p>	<p>December 2018</p> <p> Walmart</p> <p>Long-term credit card program agreement with Capital One</p> <p>Lead Financial Advisor</p>

SELECT AWARDS

