

MOELIS & COMPANY

OVERVIEW

- Leading global independent investment bank that provides innovative uncompromised advice and solutions to a diverse client base with a focus on long-lasting, deep client relationships
- Founded in July 2007 and completed IPO in April 2014 (NYSE: MC)
- Extensive global network with around 875 employees across 20 geographic locations in the Americas, Europe, the Middle East, Asia and Australia
- Comprehensive capabilities in eight product areas: Mergers & Acquisitions, Recapitalization & Restructuring, Capital Markets, Financial Institutions Advisory, Capital Solutions, Private Funds Advisory, Sovereign Advisory and Shareholder Advisory
- Expertise across all major industries

20 Geographic Locations

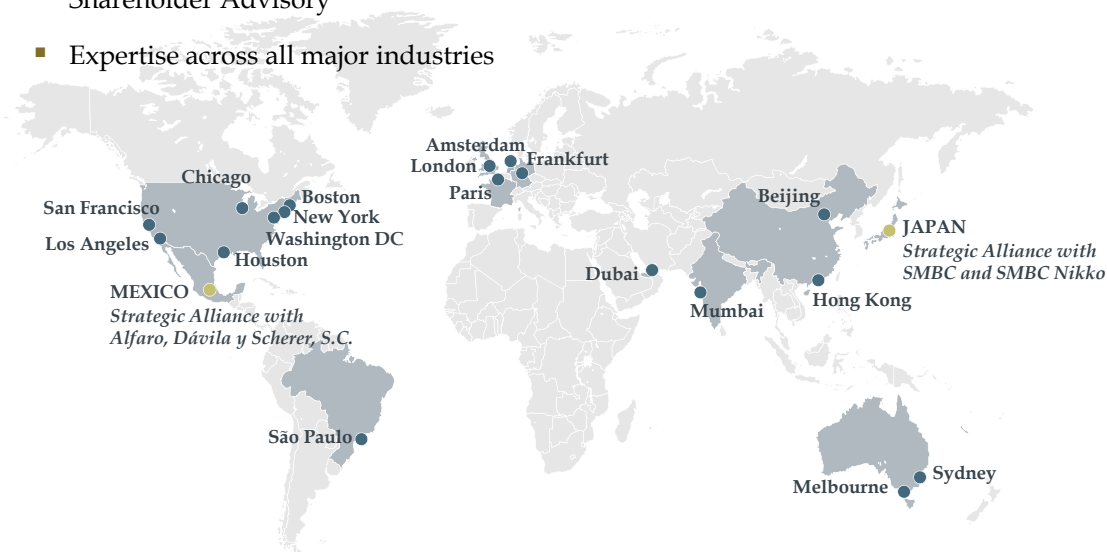
875 Employees

600 Investment Bankers

127 Managing Directors

21 Average Years of Experience Per MD

61 Former Sector & Product Heads



SELECT TRANSACTIONS

<p>Ongoing</p> <p>\$500bn Advisors to U.S. Treasury Department on Direct Loan Program as part of CARES Act <i>Financial Advisor</i></p>	<p>Pending</p> <p>\$19bn All-share combination with Flutter Entertainment plc <i>Financial Advisor</i></p>	<p>Pending</p> <p>\$2.9bn Sale to Macquarie Infrastructure Partners <i>Financial Advisor</i></p>	<p>February 2020</p> <p>\$9bn Restructuring of FirstEnergy Solutions <i>Exclusive Financial Advisor</i></p>	<p>December 2019</p> <p>\$29.4bn (incl. Greenshoe) Initial Public Offering <i>Special Advisor</i></p>	<p>December 2019</p> <p>\$48bn CBS and Viacom all-stock merger <i>Financial Advisor</i></p>
<p>November 2019</p> <p>\$925mm Sale to Kien Huat Realty III Limited and Genting Malaysia Berhad <i>Exclusive Financial Advisor to Empire Resort's Special Committee</i></p>	<p>August 2019</p> <p>€8.7bn Restructuring <i>Exclusive Financial Advisor</i></p>	<p>August 2019</p> <p>\$5.1bn Transformative global collaboration with Gilead Sciences, Inc. <i>Financial Advisor</i></p>	<p>May 2019</p> <p>\$16.2bn Restructuring <i>Financial Advisor</i></p>	<p>April 2019</p> <p>£4.9bn UK Asset Resolution Limited's sale of two portfolios of mortgages and unsecured loans to Citi, with financing provided by PIMCO <i>Financial Advisor</i></p>	<p>March 2019</p> <p>\$85.1bn Acquisition of Twenty-First Century Fox, Inc. (after the spin-off of certain businesses) <i>Financial Advisor</i></p>

SELECT AWARDS

